Warrants to Issue Shares of the Issuer which are to be Listed

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

No. of new shares of

	Amount at			
	Currency of	close of	Converted	Amount at
	amount	preceding	during the	close of the
Class and description	outstanding	month	month	month

No. of new shares of issuer issued during the month pursuant thereto

Type of Issue